

New Klean Wholesale B2B Site Instructions and Basics

We are excited to announce our all new B2B web site! We have moved from NuOrder over to a new Shopify B2B store, which will give us lots of advantages and increased functionality.

Benefits and Improvements

- Easier shopping and browsing of all products, including pre-order (2025) and seasonals
- Add multiple SKUs and colors at once
- Quickly re-order from past orders (adding same items to a new cart)
- Split orders for ATS and pre-order products
- More flexibility for Sales Rep and Retailers for online ordering
- Options for online payments including net terms on account and pre-paid (credit card)
- Shipping calculated and paid on orders including shipping promos (50% off and free shipping levels)
- More flexibility with pricing, customer category groups, new product launches and more!
- Tighter integration with our Sage ERP
- Additional functionality *coming soon!*
 - Custom Co-Brand orders online upload artwork for engraving or digital printing add-on directly to inline orders

We are dedicated to all of our Klean retailers to help the business grow and using this new online tool will hopefully help make it easier. Like any new platform, there will be a learning curve and may be some issues, we but we appreciate your patience moving over from NuOrder. We are here to support you in using the new site, so please provide any feedback and identify any issues so we can continue to improve the site, online experience, and our wholesale ordering process.

If you have any questions or issues, please contact Taylor Wijnhamer

(twijnhamer@kleankanteen.com) or email wholesale@kleankanteen.com. We can set up individual online trainings as needed or answer any questions to make this transition as easy as possible.

Below are some basic instructions to access and shop on the new site.

Topics

- Logging In
- <u>Shopping</u>
 - o <u>Ordering Multiple Variants/Colors</u>
 - o <u>Pre-Ordering Products</u>
 - o Checkout Specifics
 - o <u>Re-Ordering</u>

Logging In

- You will be sent an account invite from Shopify to create your login and password on the new site (will come from wholesale@kleankanteen.com)
- Each customer email will have unique login, pre-populated with their Klean account contact info, shipping addresses and other data in our system.
- You can update your account info as needed in the Klean B2B site.

Login

An approved Klean Kanteen Wholesale or Custom account is required to access and order from this site. Please enter your email and password to login, or click Sign Up to request access and apply for an account.

E-mail		
Password		Forgot your password?
	LOGIN	

Don't have an account? Sign up

Shopping

- You can shop online just like any other ecomm store, browsing top navigation SHOP by category, product line, or features collections.
- Items will display in grid, with quick Add to Cart functionality

Shop	Featured	SALE	Product Lines	About	klean 💔	kanteen°			٨	Q	Ê		
			Drink		Food	Kids	Accessories			Pr	roduct l	ines	Ab
			Insulated Water B Non-Insulated Wa Tumblers Cups and Mugs Thermos		Food Boxes Food Canisters	Baby Bottles Kids' Water Bottles Kids' Cups Kids' Lunch Boxes	Bottle Caps Cup and Mug Lids Steel Straws				Insulat	ed TKWi ed Class -Wall Wie	sic
					nsulated	d Water Bott	les				Rise D	-Wall Cla rinkware ood Boxe isters	÷
		ize iolor irice iap vailability	· · · · · · · · · · · · · · · · · · ·			Colers: Spritting Grees, Havesian O Hearts, Mr. Share, Safari					TKPro Kid Ka Pints a Access	nd Cups	5
			Fror	oz Classic Kid's Ins with Spi	 € 3 ✓ 	12oz Classic Kid's Insulate with Sport Cap - Mix \$83.70 - 1 ADD (\$83.70	+ Fron	ez TKWide Insulated Coffe with Café Cap • • • • • • n: \$10.50 ryl Creen 6		ler × +			

Collection Notes

• **Price** will apply any discounts to per item list price and pack \$ total. **NOTE:** this includes any sale SKUs or customer specific pricing.

PRE-ORDER

• You will see **qty rules apply**, including case quantities (pack sizes) and minimums. These are indicated under each product.

Qty rules apply

- Solution This product comes in pack sizes of 6
- Each variant has a minimum order quantity of 6

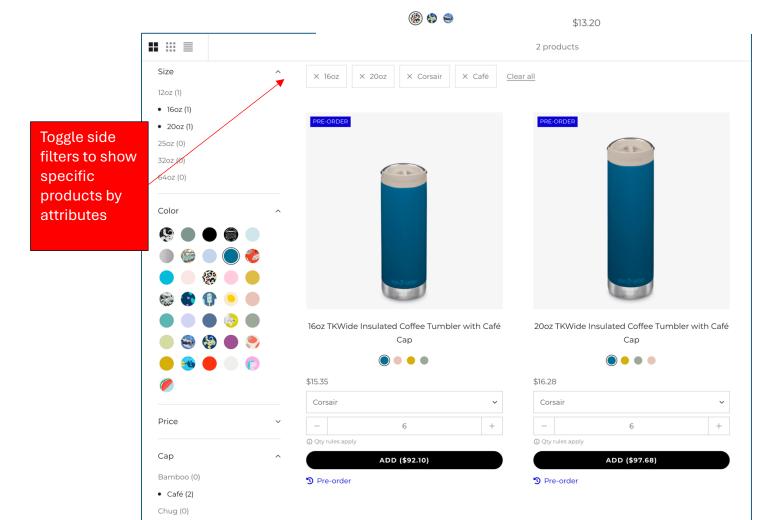
- Pre-Order and Sale products will be indicated with BLUE or RED badges.
- Filters on left can be used to show products by size, color, cap or price. These can be combined to filter further within a Collection.



12oz TKWide Insulated Water Bottle with Twist Cap



Twist Cap - Ghosts



Ordering Multiple Variants/Colors

- For easier ordering, click into detailed product pages to order multiple variants all at once, within a simple widget.
- **Stock** column will show available quantities (with green, yellow, red indicators)
- Price will apply any discounts to per item list price and pack \$ total.
 NOTE: this includes any sale SKUs or customer specific pricing.

	Color	Price	Stock
I	Brushed 1008312	\$15.35 Pack (6): \$92.10	• 500+



20oz TKWide Insulated Water Bottle with Twist Cap

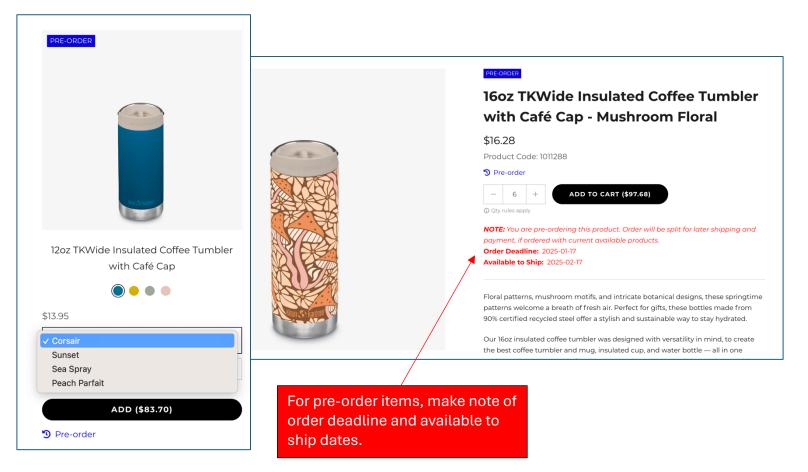
From: \$12.25

	Color	Price	Stock	Qty
1	Black 1008329	\$16.28 Pack (6): \$97.68	• 500+	- 6 + ③ Qty rules apply
0	Blue Tint 1008330	\$16.28 Pack (6): \$97.68	● 500+	- 0 + ③ Qty rules apply
6	Heavenly Pink 1010844	\$16.28 Pack (6): \$97.68	• 246	- 12 + ① Qty rules apply
	Purple Heather 1010845	\$12.25 Pack (6): \$73.50	● ○	Out of stock Out of stock Out of stock
Î	Sea Spray 1010110	\$16.28 Pack (6): \$97.68	● 500+	- 0 + ① Qty rules apply
I	Tiger Lily 1009475	\$16.28 Pack (6): \$97.68	• 429	- 6 + ① Qty rules apply
8	Tofu 1010846	\$16.28 Pack (6): \$97.68	• 0	Out of stock Out of stock Out of stock
ADI	D TO CART (\$390.72)			

Stock levels as well as special sale or customer pricing (per SKU) will be displayed.

Pre-Ordering Products

- Seasonal and upcoming pre-order products (i.e. 2025 colors) will be indicated with blue **PRE-ORDER** badges, both on Collection and Product pages.
- Certain pre-order products will also have **Order Deadline** dates as well as **Available to Ship** dates, shown on product pages.
- Pre-order products can be added to cart as normal, but may be split for orders, shipments, and payments if ordered alongside current available products.



Checkout Specifics

- Once all items added to cart, proceed to checkout as normal.
- Optional fields for Preferred Ship Date, PO Number and Additional Notes
- Choose from existing Shipping Addresses or add a new address.
- Shipping Method
 - Local Pickup is available for Chico area customers only.
 - Economy rates are calculated based on weight of products in cart.
 - Shipping promos and free discounts will auto-apply based on order total or customer group.

Payment Method

- Most accounts will have Pay on Account option. Invoice will be sent after order, based on net terms (30 days, 60 days, etc.)
- **Pay Online by Card** is for pre-paid accounts, without terms.
- You must agree to terms and conditions. This is required to complete checkout.

Select correct payment method and check 'terms and conditions' to complete order.



Preferred Shipping Date



order note, if applicable.

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Additional Notes

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Shipping Address

Add a new address

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Zach King, Klean Kanteen, 3960 Morrow Lane, Chico, 95928

You can edit existing addresses from your account

	CONT	TINUE	
Та	ax and shipping cos	ts shown on next step	
		•	
My Cart	Shipping	3 Review & Pay	4 Complete
pping Method			
Local Pickup			\$0.00
Economy			\$11.00
Leonomy			

Pay on Account	⊒
Pay Online by Card	
Sub-total	\$251.10
Shipping (Zach King, Klean Kanteen, 3960 Morrow Lane, C)	\$0.00
Tax	\$0.00
Total	\$251.10

✓ I agree to the terms and conditions

COMPLETE ORDER: \$251.10

Re-Ordering Same Items

- You can easily re-order the same items from previous orders or order history
- Simple click the "order again" button on any product within a previous order.
- This will add same item to new cart to start checkout.

Customer Account > #KW1037 You're signed in as TEST VIP Klean King, Zach's Test Company Any actions you take will be made on their behalf. Switch Accourt	₩ ~			
Submitted on 10/30/2024				
Status Payment Method Shipping Method Processing On Account Economy Additional Information test Shipping Address Zach King, Zach's Test Company, 3960 Morrow Lane, Chico, 95	6	Twist SKU: 1	FKWide Insulated Water Cap 008308 Click "order a any item to a	gain" to add
Processing 6 I2oz TKWide Insulated Water Bottle with Twist Cap SKU: 1008308 SCU order again	\$90.00 6 x \$15.00		igned in as TEST VIP Klean King, Zach's Tes	
6 12oz Classic Kid's Sippy Bottle SKU: 1010134 Image: Conder again	\$54.00 6 x \$9.00		ions you take will be made on their behalf. ducts by SKU or Barcode 12oz TKWide Insulated Water Bottle v Twist Cap SKU: 1008308 Color: Black In stock 500* - 6 + 11	Actions 🗸
			© Qty rules apply 16oz TKWide Insulated Café Cap and Cap - Mixed 6-Pack SKU: 1008634 ✓ In stock 37 - 1 + 11	Twist \$99.00 \$99.00 per unit ⊠